Surgical Care Coalition Member Survey



Key Findings

One-in-three (34%) private practice surgeons are concerned they will have to shut down



Nearly half (45%) have made a financial sacrifices by cutting their own salary or by guaranteeing employee pay despite declining revenues

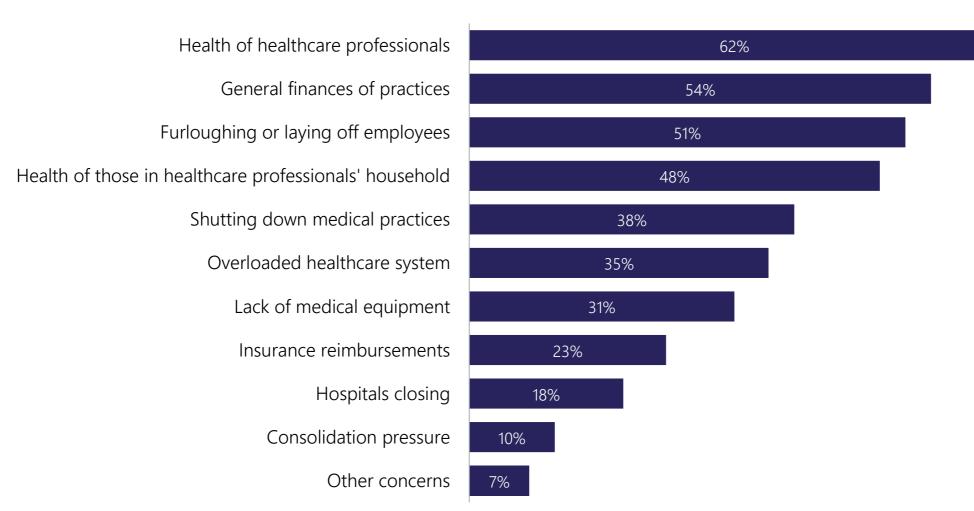


35% suffered negative financial consequences due to the pandemic, such as taking on debt and laying off or furloughing employees

Top Concerns Due to COVID-19

COVID-19 concerns include health and financial impact

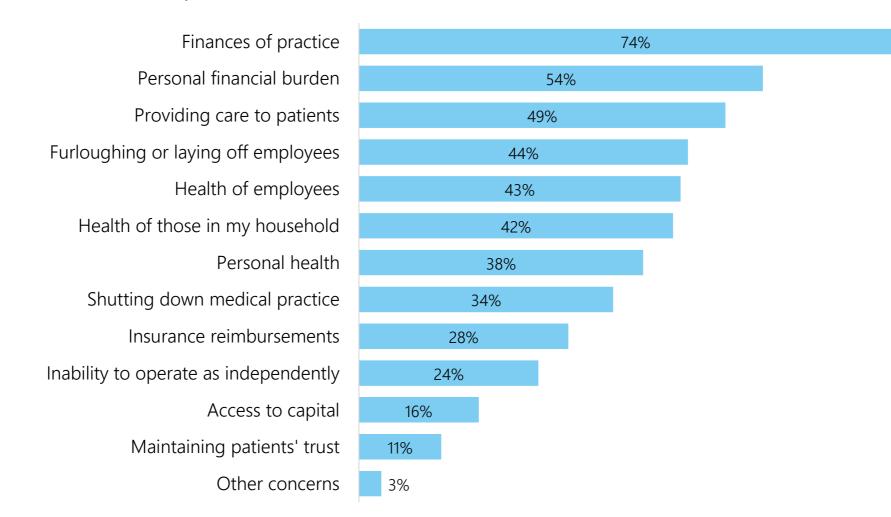
The health of healthcare professionals, the possibility of laying off or furloughing workers, and the financial impact of COVID-19, are top of mind concerns for surgeons



Top Concerns due to COVID-19 on Healthcare Practices

The finances of personal practices remain a top concern

Surgeons with their own practice focus on the potential negative impact on practice finances as well as their own finances



Top Concerns due to COVID-19 on Personal Practices

Concern for cutting pay and laying off employees is high

Surgeons are focused on how COVID-19 will affect their employees, by either having to cut their pay or temporarily laying them off

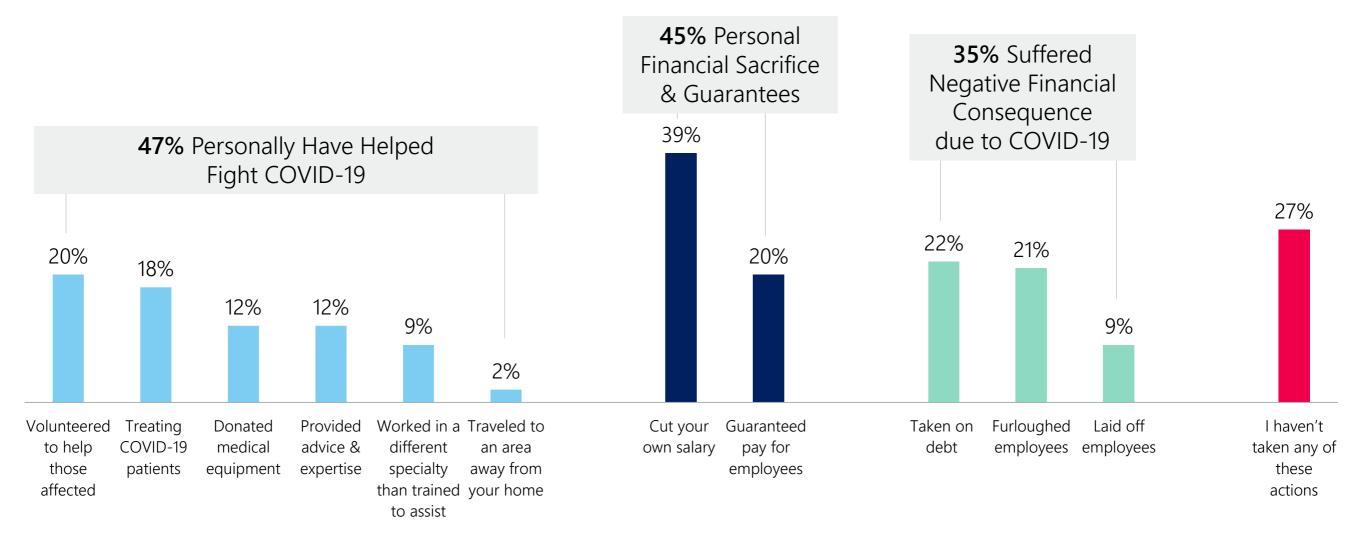
	Total Concern						Total Concern	
Cutting pay for employees	51%			34%			10% 5%	85% Highest Concern
Temporarily laying off employees	47%			36%			11% 6%	83% Highest Concern
Permanently laying off employees	36%			34%	5 19%		10%	70% High Concern
Not being able to obtain medical equipment or PPE to perform surgery	32%		36	36%		23%	8%	68% High Concern
Forced to shut down your practice	28%		28%		27%		17%	56% High Concern
Closure of hospitals that you typically work in	13%	18%	33%			36%		31% Low Concern
Forced to sell your practice	13%	21%	29%	, D		37%		34% Low Concern
Forced to consider early retirement	12%	17%	28%			43%		29% Low Concern
Very Co	oncerned	Somewhat Conc	erned 📃 N	Not too Cond	cerned	Not at	t all Concerned	

Level of Concern as a Result of COVID-19

Actions Taken in Response to COVID-19

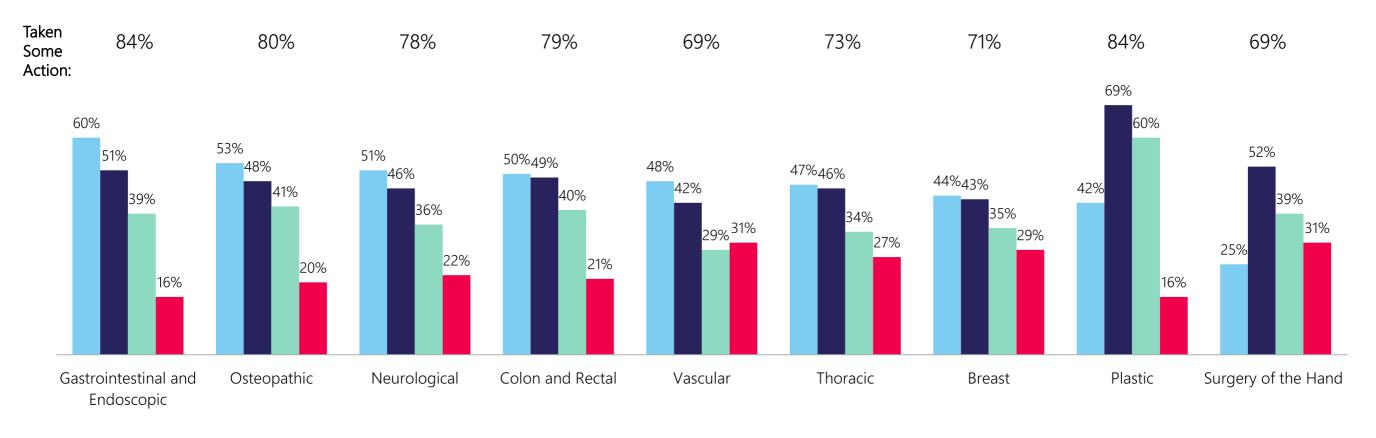
Surgeons have actively responded to COVID-19

Almost half report personally fighting COVID-19 through treating patients, providing advice, or donating medical supplies



All surgical groups have taken action to fight COVID-19

Although there is variation in how the pandemic affects different specialties, all groups have surgeons that have personally helped fight COVID-19 and who have had to make a financial sacrifice in response



Personally have Helped Fight COVID-19 Personal Financial Sacrifice & Guarantees Suffered Negative Financial Consequence due to COVID-19 No Action

Appendix

SURGICAL CARE COALITION 2020 10

Survey Information

	Respondents
 Surv 	ey in Field: May 11, 2020 to May 20, 2020.
 Total 	l Surveyed (n=5,244)
 Surg 	eons with private surgical practice (n=1,581)
 Surg 	eons in states with high number of COVID-19 cases (n=2,607)
	Methodology
Coaliti	arvey was conducted by the independent public opinion research firm, Brunswick Insight, on behalf of the Surgical Care on. The survey was conducted online among as a voluntary opt-in survey. In total 5,244 surgeons represented by the al Care Coalition opted to provide their views and perspectives for the survey.