Fielding Period: March 5 - March 7, 2019 IFDA Weighted To The U.S. General Adult Population - Propensity

Q5 Are you aware there is currently a shortage of commercial truck drivers in the U.S.?

Base: All Respondents

		Ger	nder			Age				N	Male Age				F	emale Ag	e			Regi	ion	
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North- east	South	Mid- west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base	2015	848	1167	678	335	286	345	371	318	135	103	136	156	360	200	183	209	215	377	785	453	400
Weighted Base	2015	978	1037	602	327	336	337	412	303	160*	166*	162*	187	299	167	171	176	225	357	760	420	478
Yes	664 33%	401 41% C	263 25%	186 31%	99 30%	123 36%	114 34%	143 35%	111 37% N	59 37% O	77 46% P	67 41% Q	88 47% iR	75 25%	40 24%	46 27%	47 27%	55 24%	102 28%	253 33%	173 41% STV	137 29%
No	1351 67%	577 59%	774 75% B	416 69%	229 70%	214 64%	223 66%	269 65%	192 63% m	101 63%	89 54%	95 59%	99 53%	224 75% I	127 76% J	125 73% K	128 73% L	170 76% M	255 72% U	508 67% U	247 59%	341 71% U
Sigma	2015 100%	978 100%	1037 100%	602 100%	327 100%	336 100%	337 100%	412 100%	303 100%	160 100%	166 100%	162 100%	187 100%	299 100%	167 100%	171 100%	176 100%	225 100%	357 100%	760 100%	420 100%	478 100%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V Overlap formulae used. * small base

Q5 Are you aware there is currently a shortage of commercial truck drivers in the U.S.?

Base: All Respondents

		1	Househo	old Incor	ne	:	Education	1	Emp	loyed	Cł ii	nildren n HH	Parent (Und	of Child er 18		ome ership	Ma St	arital atus
	Total	Less Than \$50K	\$50K \$74.9K	\$75K \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	s No	Yes	No	Home- owner	Renter	Marr- ied	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	2015	768	414	303	510	583	714	718	1155	860	727	1288	645	1370	1383	602	1022	993
Weighted Base	2015	671	331	281	712	644	719	652	1238	777	743	1272	629	1386	1455	522	958	1057
Yes	664 33°	192 % 299	116 % 35% b	95 34%	260 6 36% B	186 29%	230 32%	248 38% Fg	428 6 35%	236 309	238 6 32%	426 6 34%	214 34%	450 32%	511 35% P	148 28%	362 38% R	302 29%
No	1351 67	479 % 719 cE	215 % 65%	186 66%	453 64%	458 71% H	489 68% h	404 629	810 65%	541 709	506 68%	845 66%	415 66%	936 68%	945 65%	373 72% O	597 62%	754 71% Q
Sigma	2015 100°	671 % 100°	331 % 100%	281 6 100%	712 6 100%	644	719 100%	652 100%	1238 6 100%	777	743 6 100%	1272 6 100%	629 100%	1386 100%	1455 100%	522 100%	958 100%	1057 100%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R Overlap formulae used.

Fielding Period: March 5 - March 7, 2019 IFDA Weighted To The U.S. General Adult Population - Propensity

Q10 The U.S. is currently facing a commercial truck driver shortage. How much of an impact do you think the commercial truck driver shortage has on U.S. consumers?

Base: All Respondents

		Gen	der			Age				I	Male Age				F	emale Ag	e			Regi	on	
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North- east	South	Mid- west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base Weighted Base	2015 2015	848 978	1167 1037	678 602	335 327	286 336	345 337	371 412	318 303	135 160*	103 166*	136 162*	156 187	360 299	200 167	183 171	209 176	215 225	377 357	785 760	453 420	400 478
Any Impact (Net)	1917 95%	931 95%	986 95%	571 95%	307 94%	319 95%	322 96%	398 97%	290 96%	152 95%	159 96%	151 94%	178 95%	281 94%	155 93%	160 94%	171 97% o	220 98% O	340 95%	715 94%	403 96%	459 96%
Major impact	1172 58%	521 53%	651 63% B	336 56%	183 56%	196 58%	195 58%	262 63% d	177 58% L	87 54%	90 55%	72 44%	95 51%	159 53%	97 58%	106 62%	123 70% NOL	167 74% NOPM	194 54%	456 60%	238 57%	285 60%
Minor impact	745 37%	410 42% C	335 32%	235 39%	124 38%	123 36%	127 38%	137 33%	113 37%	66 41%	69 42%	79 49% iQ	84 45% R	122 41% QR	58 35% R	54 31%	48 27%	53 24%	146 41% t	259 34%	166 39%	175 37%
No impact	98 5%	47 5%	51 5%	31 5%	21 6%	17 5%	15 4%	14 3%	13 4%	8 5%	6 4%	11 6%	9 5%	18 6%	12 7% qR	11 6%	5 3%	5 2%	17 5%	46 6%	17 4%	18 4%
Sigma	2015 100%	978 100%	1037 100%	602 100%	327 100%	336 100%	337 100%	412 100%	303 100%	160 100%	166 100%	162 100%	187 100%	299 100%		171 100%	176 100%	225 100%	357 100%	760 100%	420 100%	478 100%

 $\label{eq:proportions/Means:Columns Tested (5\%, 10\% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V Overlap formulae used. * small base$

Fielding Period: March 5 - March 7, 2019 IFDA Weighted To The U.S. General Adult Population - Propensity

Q10 The U.S. is currently facing a commercial truck driver shortage. How much of an impact do you think the commercial truck driver shortage has on U.S. consumers?

Base: All Respondents

	Household Income	Education		dren HH Parent of Child Under 18	Home Ownership	Marital Status
	Less \$50K \$75K Than Total \$50K \$74.9K \$99.9K \$100	HS or Some College K+ Less College Grad+		No Yes No	Home- owner Renter	Marr- Not ied married
	(A) (B) (C) (D)	(F) (G) (H)	(I) (J) (K)	(L) (M) (N)	(O) (P)	(Q) (R)
Unweighted Base	2015 768 414 303 5	0 583 714 718	1155 860 727 1	1288 645 1370	1383 602	1022 993
Weighted Base	2015 671 331 281 7	2 644 719 652	1238 777 743 1	1272 629 1386	1455 522	958 1057
Any Impact (Net)	1917 625 316 271 6 95% 93% 95% 96%	85 601 696 620 96% 93% 97% 95 b F		1204 598 1319 95% 95% 95%	1395 489 96% 94%	910 1007 95% 95%
Major impact	1172 381 206 160 4 58% 57% 62% 57%	2 342 459 371 58% 53% 64% 57 FH	700 472 434 % 57% 61% 58%	738 364 808 58% 58% 58%	864 298 59% 57%	553 619 58% 59%
Minor impact	745 244 110 111 2 37% 36% 33% 40%	73 260 237 248 88% 40% 33% 38 G	474 271 279 % 38% 35% 38%	466 233 512 37% 37% 37%	531 191 36% 37%	357 388 37% 37%
No impact	98 45 15 10 5% 7% 5% 4% e	27 43 23 32 4% 7% 3% 5	64 34 30 % 5% 4% 4%	67 31 67 5% 5% 5%	60 33 4% 6%	49 49 5% 5%
Sigma	2015 671 331 281 7 100% 100% 100% 100%	2 644 719 652 00% 100% 100% 100		1272 629 1386 100% 100% 100%	1455 522 100% 100%	958 1057 100% 100%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R Overlap formulae used.

Q15 Which of the following do you believe are happening as a result of the commercial truck driver shortage in the U.S.? Please select all that apply.

Base: All Respondents

		Gen	der			Age				I	Male Age				Fo	emale Ag	e			Regi	on	
	Total		Female (G)	18-34	35-44	45-54	55-64	65+ (T)	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-	South	Mid- west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base Weighted Base	2015 2015	848 978	1167 1037	678 602	335 327	286 336	345 337	371 412	318 303	135 160*	103 166*	136 162*	156 187	360 299	200 167	183 171	209 176	215 225	377 357	785 760	453 420	400 478
Increased Shipping Costs For Businesses/Consumers (Net)	1432 71%	703 72%	728 70%	434 72%	221 68%	246 73%	234 70%	296 72%	223 73%	115 72%	118 71%	113 70%	135 72%	211 71%	106 63%	128 75% 0	122 69%	162 72%	242 68%	569 75% SV	301 72%	319 67%
Increased shipping costs for consumers buying products	1246 62%	604 62%	642 62%	357 59%	186 57%	210 62%	215 64%	279 68% DE	186 61%	97 61%	94 57%	102 63%	126 67%	172 57%	89 53%	116 68% nO	113 64% o	153 68% NO	208 58%	486 64%	264 63%	288 60%
Increased shipping costs for businesses selling products	1200 60%	612 63% C	588 57%	351 58%	187 57%	212 63%	195 58%	255 62%	181 60%	100 62%	114 69%	94 58%	123 66%	170 57%	87 52%	98 57%	100 57%	132 59%	201 56%	484 64% sV	257 61% v	258 54%
Delayed/Slower shipping times	1410 70%	666 68%	744 72%			248 74% D	251 74% D	316 77% DE	184 61%	98 61%	120 72% i	123 76% IJ	141 75% IJ	190 63%	123 73% nj	129 75% N	128 73% n	175 78% N	236 66%	530 70%	308 73% s	336 70%
Increased cost of consumer goods (e.g., groceries, clothing, meals at restaurants)	1161 58%	561 57%	600 58%	294 49%	178 54%	218 65% DE	204 61% D	266 65% DE	158 52%	87 54%	102 62%	95 59%	118 63% i	136 45%	91 55% n	116 68% NO	109 62% N	148 66% No	194 54%	448 59%	253 60%	267 56%
Increased membership/subscription costs (e.g., Amazon Prime, Blue Apron, BirchBox) for products	700 35%	340 35%	360 35%	243 40% FGH	131 40% fGH	107 32%	99 29%	121 29%	138 46% KLMN	70 44% KLM	44 26%	36 23%	51 27%	104 35%	61 36%	63 37%	63 36% L	69 31%	114 32%	275 36%	141 33%	170 36%
Other	50 3%	28 3%	23 2%	10 2%	17 5% DF	3 1%	10 3%	10 2%	4 1%	9 6% IK	-	6 4% k	8 4% ikr	6 2%	8 5% R	3 2%	4 2%	2 1%	9 2%	25 3% U	4 1%	12 3%
Nothing	112 6%	57 6%	54 5%	34 6%	2 <u>2</u> 7%	13 4%	2 <u>4</u> 7%	18 4%	14 5%	10 6%	5 3%	14 9%	14 7% R	21 7% R	12 7% R	8 5%	10 6% r	4 2%	26 7%	33 4%	19 5%	34 7%
Sigma	5880 292%	2868 293%	3012 290%	1663 276%	942 288%	1011 301%	999 296%	1265 307%	865 285%	472 294%	478 288%	472 292%	581 311%	798 267%	470 281%	533 312%	527 300%	684 304%	988 277%	2282 300%	1245 297%	1365 286%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V Overlap formulae used. * small base

Page 5

Q15 Which of the following do you believe are happening as a result of the commercial truck driver shortage in the U.S.? Please select all that apply.

Base: All Respondents

		1	Househo	old Incon	ne	I	Education	l .	Empl	oyed		ildren HH	Parent o			me ership	Ma St	arital atus
	Total		\$50K \$74.9K	\$75K \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home- owner	Renter	Marr- ied	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	2015	768	414	303	510	583	714	718	1155	860	727	1288	645	1370	1383	602	1022	993
Weighted Base	2015	671	331	281	712	644	719	652	1238	777	743	1272	629	1386	1455	522	958	1057
Increased Shipping Costs For Businesses/Consumers (Net)	1432 719	436 659	250 % 75% B	214 6 76% B	521 73% B	395 61%	F	F	888 72%	543 70%	524 % 71%	907 71%	452 72%	980 71%	1046 72%	374 72%	700 73%	731 69%
Increased shipping costs for consumers buying products	1246 629	364 6 549	% 223 % 67% B	188 67% B	461 65% B	334 52%	462 64% F	450 69% F	761 61%	485 629	438 6 59%	808 64%	380 60%	866 62%	919 63%	319 61%	627 65% R	619 59%
Increased shipping costs for businesses selling products	1200 60%	362 6 549	207 % 63% B	184 66% B	437 61% B	322 50%	453 63% F	426 65% F	746 6 60%	454 58%	431 6 58%	769 60%	369 59%	831 60%	890 61%	300 58%	593 62%	607 57%
Delayed/Slower shipping times	1410 709	435 659	228 % 69%	206 6 74% B	В		F	F	857 69%	553 719	512 69%	898 71%	429 68%	981 71%	1054 72% P	343 66%	721 75% R	690 65%
Increased cost of consumer goods (e.g., groceries, clothing, meals at restaurants)	1161 589	379 6 579	196 % 59%	156 6 56%	421 59%		F	411 63% F	686 55%	475 61% I	412 % 55%	749 59%	347 55%	814 59%	861 59%	287 55%	585 61% R	576 55%
Increased membership/subscription costs (e.g., Amazon Prime, Blue Apron, BirchBox) for products	700 35%	206 6 319	120 % 36%	101 6 36%	269 38% B	193 30%	259 36% f	248 38% F	444 36%	257 33%	294 % 40% L	406 32%	258 41% N	442 32%	514 35%	184 35%	327 34%	373 35%
Other	50 3%	6 49 C	% 2 % 1%	6 7 2%	13 2%	25 4% gh	14 2%	12 2%	30 2%	21 3%	17 6 2%	33 3%	17 3%	33 2%	39 3%	10 2%	25 3%	26 2%
Nothing	112 69	47 6 79 d	17 % 5%	10 6 4%	37 5%	63	18 2%	32 5% q	57 5 5%	55 79 i	36 6 5%	76 6%	27 4%	85 6%	65 4%	31 6%	54 6%	58 5%
Sigma	5880 2929	1817 6 2719	993 300%	852 6 303%	2167 304%	1612 250%	2206 307%		3581 289%	2299 296%	2141 6 288%	3739 294%	1826 290%	4054 292%	4342 298%	1474 282%	2932 306%	2948 279%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R Overlap formulae used.

7 Mar 2019 Table 7

Q20 Estimates from American Trucking Associations show trucking companies will need nearly 900,000 additional drivers over the next decade. According to federal law, those age 18-20 can get a commercial driver's license (CDL), but they must be 21 or older in order to drive interstate (i.e., they can drive 100 miles within a state, but not 1 mile across a state line) or even transport goods from another state. Because of this law, it is likely that many companies do not hire drivers ages 18-20, and it is possible many of those potential employees are turning to other careers.

Given the current laws surrounding CDLs, how much do you agree or disagree with the following statement?

Congress should take action to help fix the commercial truck driving shortage the U.S. is experiencing.

Base: All Respondents

		Gen	der			Age				N	Aale Age				Fe	emale Age	:			Regi	on	
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North- east	South	Mid- west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base Weighted Base	2015 2015	848 978	1167 1037	678 602	335 327	286 336	345 337	371 412	318 303	135 160*	103 166*	136 162*	156 187	360 299	200 167	183 171	209 176	215 225	377 357	785 760	453 420	400 478
Strongly/Somewhat Agree (Net)	1378 68%	661 68%	717 69%	477 79% EFGH	228 70% Gh	219 65%	201 60%	253 61%	245 81% JKLM	110 69% I	102 61%	91 57%	113 60%	232 77% QR	118 71%	118 69%	109 62%	140 62%	230 65%	534 70%	283 67%	330 69%
Strongly agree	478 24%	233 24%	245 24%	152 25% g	82 25%	88 26% g	65 19%	90 22%	83 27%	39 24%	42 25%	31 19%	39 21%	70 23%	44 26%	47 27%	34 20%	51 23%	79 22%	182 24%	97 23%	119 25%
Somewhat agree	900 45%	428 44%	472 45%	324 54% EFGH	146 45%	131 39%	136 40%	163 40%	163 54% KLM	71 44%	60 36%	61 38%	74 39%	162 54% oPQR	74 45%	71 42%	75 43%	89 40%	151 42%	352 46%	186 44%	211 44%
Strongly/Somewhat Disagree (Net)	637 32%	316 32%				117 35% D	136 40% DE	159 39% De	58 19%	50 31% I	64 39% 1	70 43% Ij	74 40% I		49 29%	53 31%	66 38% N	85 38% N	127 35%	226 30%	137 33%	147 31%
Somewhat disagree	486 24%	236 24%	250 24%	100 17%	86 26% D	84 25% D	95 28% D	121 29% D	46 15%	42 26% 1	49 30% 1	44 27% I	54 29% 1	54 18%	44 26% n	35 21%	50 29% N	67 30% N	106 30% T	162 21%	102 24%	116 24%
Strongly disagree	151 8%	81 8%	71 7%	25 4%	13 4%	33 10% DE	42 12% DE	39 9% DE	11 4%	8 5%	15 9%	26 16% IJ	20 11% 	13 4%	5 3%	18 11% NO	16 9% nO	18 8% o	21 6%	64 8%	35 8%	32 7%
Sigma	2015 100%	978 100%	1037 100%	602 100%	327 100%	336 100%	337 100%	412 100%	303 100%	160 100%	166 100%	162 100%	187 100%	299 100%	167 100%	171 100%	176 100%	225 100%	357 100%	760 100%	420 100%	478 100%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V Overlap formulae used. * small base

Fielding Period: March 5 - March 7, 2019 IFDA Weighted To The U.S. General Adult Population - Propensity

Q20 Estimates from American Trucking Associations show trucking companies will need nearly 900,000 additional drivers over the next decade. According to federal law, those age 18-20 can get a commercial driver's license (CDL), but they must be 21 or older in order to drive interstate (i.e., they can drive 100 miles within a state, but not 1 mile across a state line) or even transport goods from another state. Because of this law, it is likely that many companies do not hire drivers ages 18-20, and it is possible many of those potential employees are turning to other careers.

Given the current laws surrounding CDLs, how much do you agree or disagree with the following statement?

Congress should take action to help fix the commercial truck driving shortage the U.S. is experiencing.

Base: All Respondents

	_	Н	Iouseho	ld Incon	ne	I	Education	1	Empl	oyed	Chi in	ildren HH	Parent o Undo			mę ership	Ma St	rital atus
	Total	Than \$50K		\$75K \$99.9K		HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No		Renter	Marr- ied	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base Weighted Base	2015 2015	768 671	414 331	303 281	510 712	583 644	714 719	718 652	1155 1238	860 777	727 743	1288 1272	645 629	1370 1386	1383 1455	602 522	1022 958	993 1057
Strongly/Somewhat Agree (Net)	1378 68%	470 70%	242 5 73% E	190 68%	462 65%	449 70%	499 69%	430 66%	866 70%	512 66%	541 6 73% L	837 66%	448 71%	930 67%	978 67%	379 73% 0	627 65%	751 71% Q
Strongly agree	478 24%	167 25%	93 28% dE	59 21%	151 21%	144 22%	202 28% fH	133 20%	297 24%	181 23%	185 6 25%	293 23%	155 25%	323 23%	338 23%	132 25%	205 21%	273 26% q
Somewhat agree	900 45%	303 45%	149 5 45%	131 47%	311 44%	306 47% g	297 41%	297 46%	569 5 46%	331 43%	356 6 48% I	544 43%	293 47%	607 44%	640 44%	247 47%	422 44%	478 45%
Strongly/Somewhat Disagree (Net)	637 32%	200 30%	89 27%	91 32%	250 35% C	195 30%	220 31%	222 34%	373 30%	265 34%	202 6 27%	435 34% K	181 29%	456 33%	477 33% p	143 27%	332 35% R	306 29%
Somewhat disagree	486 24%	148 22%	64 5 19%	71 25%	197 28% bC	155 24%	157 22%	174 27% g	276 22%	210 27% i	158 6 21%	328 26% k	142 23%	344 25%		111 21%	245 26%	241 23%
Strongly disagree	151 8%	52 8%	25 5 7%	20 7%	54 8%	40 6%	63 9%	48 7%	97 8%	55 7%	44 6%	107 8%	39 6%	112 8%	117 8%	32 6%	87 9% R	65 6%
Sigma	2015 100%	671 100%	331 5 100%	281 100%	712 100%	644 100%	719 100%	652 100%	1238 100%	777 100%	743 6 100%	1272 100%	629 100%	1386 100%	1455 100%	522 100%	958 100%	1057 100%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R Overlap formulae used.

7 Mar 2019 Table 9

Q25 To address the commercial truck driver shortage, the DRIVE-Safe Act has been proposed. Under this legislation, once a driver qualifies for a commercial driver's license, they begin a two-step additional training program with rigorous performance benchmarks. Drivers must complete at least 400 hours of on-duty time and 240 hours of driving time in the cab with an experienced driver. Every driver would train on trucks equipped with new safety technology, including video event capture, and limit speeds to below 65 miles per hour. This act would then allow commercial truck drivers ages 18-20 to drive interstate once they complete this additional training.

How much do you support or oppose the DRIVE-Safe Act?

Base: All Respondents

		Gen	der			Age				I	Male Age				F	emale Age	;			Regi	on	
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North- east	South	Mid- west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base Weighted Base	2015 2015	848 978	1167 1037	678 602	335 327	286 336	345 337	371 412	318 303	135 160*	103 166*	136 162*	156 187	360 299	200 167	183 171	209 176	215 225	377 357	785 760	453 420	400 478
Strongly/Somewhat Support (Net)	1737 86%	825 84%	912 88% h	522 87% g	294 90%	285 85%	273 81%	363 88% G	258 85%	140 87%	139 84%	127 78%	162 87%	264 88%	154 92% O	146 86%	147 83%	201 89%	302 85%	664 87%	367 87%	403 84%
Strongly support	771 38%	348 36%	423 41% b		127 39%	135 40%	117 35%	172 42%	116 38%	59 37%	55 33%	54 33%	65 34%	104 35%	-	80 47% Ngk	64 36%	108 48% NQM	124 35%	311 41%	153 36%	184 38%
Somewhat support	966 48%	477 49%	489 47%	302 50%	167 51%	150 44%	156 46%	191 46%	142 47%	81 51%	83 50%	73 45%	97 52% r	160 54% PR	86 51% pr	66 39%	83 47%	93 41%	178 50%	354 47%	214 51%	220 46%
Strongly/Somewhat Oppose (Net)	278 14%	153 16% c	125 12%	80 13%	33 10%	52 15%	64 19% dEH	49 12%	45 15%	21 13%	27 16%	35 22%	25 13%	35 12%	13 8%	25 14%	29 17% O	24 11%	54 15%	96 13%	53 13%	74 16%
Somewhat oppose	207 10%	119 12% C	88 8%	60 10%	30 9%	38 11%	43 13%	36 9%	34 11%	20 12%	26 16% p	20 13%	18 10%	25 9%	10 6%	12 7%	23 13% o	18 8%	37 10%	74 10%	38 9%	57 12%
Strongly oppose	72 4%	34 3%	38 4%	20 3% e	4 1%	14 4% e	21 6% dE	13 3%	11 4%	1	1 1%	14 9% iJKq	7 4%	9 3%	3 2%	12 7% OK	6 4%	7 3%	18 5%	22 3%	15 4%	17 4%
Sigma	2015 100%	978 100%	1037 100%	602 100%	327 100%	336 100%	337 100%	412 100%	303 100%	160 100%	166 100%	162 100%	187 100%	299 100%	167 100%	171 100%	176 100%	225 100%	357 100%	760 100%	420 100%	478 100%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V Overlap formulae used. * small base

Q25 To address the commercial truck driver shortage, the DRIVE-Safe Act has been proposed. Under this legislation, once a driver qualifies for a commercial driver's license, they begin a two-step additional training program with rigorous performance benchmarks. Drivers must complete at least 400 hours of on-duty time and 240 hours of driving time in the cab with an experienced driver. Every driver would train on trucks equipped with new safety technology, including video event capture, and limit speeds to below 65 miles per hour. This act would then allow commercial truck drivers ages 18-20 to drive interstate once they complete this additional training.

How much do you support or oppose the DRIVE-Safe Act?

Base: All Respondents

	Household Incon	e Education	Employed	Children in HH	Parent of Child Under 18	Home Ownership	Marital Status
	Less \$50K \$75K Than Total \$50K \$74.9K \$99.9K	\$100K+ HS Or Some College	College Grad+ Yes No	Yes No	Yes No	Home- owner Renter	Marr- Not married
	(A) (B) (C) (D)	(E) (F) (G)	(H) (I) (J)	(K) (L)	(M) (N)	(O) (P)	(Q) (R)
Unweighted Base Weighted Base	2015 768 414 303 2015 671 331 281	510 583 714 712 644 719	718 1155 860 652 1238 777		645 1370 629 1386	1383 602 1455 522	1022 993 958 1057
Strongly/Somewhat Support (Net)	1737 572 296 237 86% 85% 89% 84%	614 553 616 86% 86% 86%	567 1074 663 87% 87% 85	648 1089 % 87% 86%	542 1195 86% 86%	1251 458 86% 88%	825 912 86% 86%
Strongly support	771 258 175 100 38% 38% 53% 36% BDE	235 254 283 33% 39% 39%	234 469 302 36% 38% 39	279 492 % 38% 39%	243 528 39% 38%	563 200 39% 38%	363 409 38% 39%
Somewhat support	966 313 120 137 48% 47% 36% 49% C	379 299 333 53% 46% 46% bC	333 605 361 51% 49% 46	369 597 % 50% 47%	299 667 48% 48%	688 259 47% 50%	463 503 48% 48%
Strongly/Somewhat Oppose (Net)	278 99 35 44 14% 15% 11% 16%	99 91 103 14% 14% 14%	85 165 114 13% 13% 15	95 183 % 13% 14%	87 191 14% 14%	204 64 14% 12%	133 145 14% 14%
Somewhat oppose	207 80 23 35 10% 12% 7% 12% C	68 75 63 10% 12% 9%	68 117 89 11% 9% 12	64 143 % 9% 11%	60 147 9% 11%	149 48 10% 9%	93 113 10% 11%
Strongly oppose	72 19 13 9 4% 3% 4% 3%	30 16 39 4% 3% 5% FH	16 48 24 2% 4% 3	31 40 % 4% 3%	27 44 4% 3%	55 16 4% 3%	40 32 4% 3%
Sigma	2015 671 331 281 100% 100% 100% 100%	712 644 719 100% 100% 100%	652 1238 777 100% 100% 100	743 1272 % 100% 100%	629 1386 100% 100%	1455 522 100% 100%	958 1057 100% 100%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R Overlap formulae used.

7 March 2019
Fielding Period: March
Weighted To The U.S Page Table

3

6

h 5 - March 7, 2019

. General Adult Population - Propensity Title

- 1 Q5 Are you aware there is currently a shortage of commercial truck drivers in the U.S.?
- 2 2 Q5 Are you aware there is currently a shortage of commercial truck drivers in the U.S.?
 - 3 Q10 The U.S. is currently facing a commercial truck driver shortage. How much of an impact do you think the commercial truck driver shortage has on U.S. consumers?
- 4 4 Q10 The U.S. is currently facing a commercial truck driver shortage. How much of an impact do you think the commercial truck driver shortage has on U.S. consumers?
- 5 5 Q15 Which of the following do you believe are happening as a result of the commercial truck driver shortage in the U.S.? Please select all that apply.
- Q15 Which of the following do you believe are happening as a result of the commercial truck driver shortage in the U.S.? Please select all that apply.
- Q20 Estimates from American Trucking Associations show trucking companies will need nearly 900,000 additional drivers over the next decade. According to federal law, those age 18-20 can get a commercial driver's license (CDL), but they must be 21 or older in order to drive interstate (i.e., they can drive 100 miles within a state, but not 1 mile across a state line) or even transport goods from another state. Because of this law, it is likely that many companies do not hire drivers ages 18-20, and it is possible many of those potential employees are turning to other careers. Given the current laws surrounding CDLs, how much do you agree or disagree with the following statement? Congress should take action to help fix the commercial truck driving shortage the U.S. is experiencing. 7
- Q20 Estimates from American Trucking Associations show trucking companies will need nearly 900,000 additional drivers over the next decade. According to federal law, those age 18-20 can get a commercial driver's license (CDL), but they must be 21 or older in order to drive interstate (i.e., they can drive 100 miles within a state, but not 1 mile across a state line) or even transport goods from another state. Because of this law, it is likely that many companies do not hire drivers ages 18-20, and it is possible many of those potential employees are turning to other careers. Given the current laws surrounding CDLs, how much do you agree or disagree with the following statement? Congress should take action to help fix the commercial truck driving shortage the U.S. is experiencing. 8
- Q25 To address the commercial truck driver shortage, the DRIVE-Safe Act has been proposed. Under this legislation, once a driver qualifies for a commercial driver's license, they begin a two-step additional training program with rigorous performance benchmarks. Drivers must complete at least 400 hours of on-duty time and 240 hours of driving time in the cab with an experienced driver. Every driver would train on trucks equipped with new safety technology, including video event capture, and limit speeds to below 65 miles per hour. This act would then allow commercial truck drivers ages 18-20 to drive interstate once they complete this additional training. How much do you support or oppose the DRIVE-Safe Act? 9
- Q25 To address the commercial truck driver shortage, the DRIVE-Safe Act has been proposed. Under this legislation, once a driver qualifies for a commercial driver's license, they begin a two-step additional training program with rigorous performance benchmarks. Drivers must complete at least 400 hours of on-duty time and 240 hours of driving time in the cab with an experienced driver. Every driver would train on trucks equipped with new safety technology, including video event capture, and limit speeds to below 65 miles per hour. This act would then allow commercial truck drivers ages 18-20 to drive interstate once they complete this additional training. How much do you support or oppose the DRIVE-Safe Act? 10