

POLSKY INNOVATION INDICATOR SURVEY RESULTS

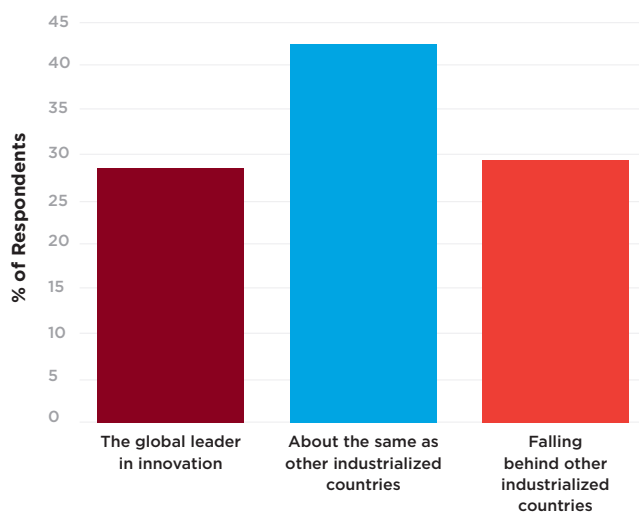
Innovation Indicator Survey

The Polsky Innovation Indicator survey was conducted by NORC at the University of Chicago for the Polsky Center for Entrepreneurship and Innovation at the University of Chicago between April 11 and 16, 2018 with 1,086 adults.

When it comes to innovation, would you say the United States is...

NORC 4/11-16 2018

The global leader in innovation	28
About the same as other industrialized countries	42
Falling behind other industrialized countries	29
Don't Know	1
Skipped on web/refused	*

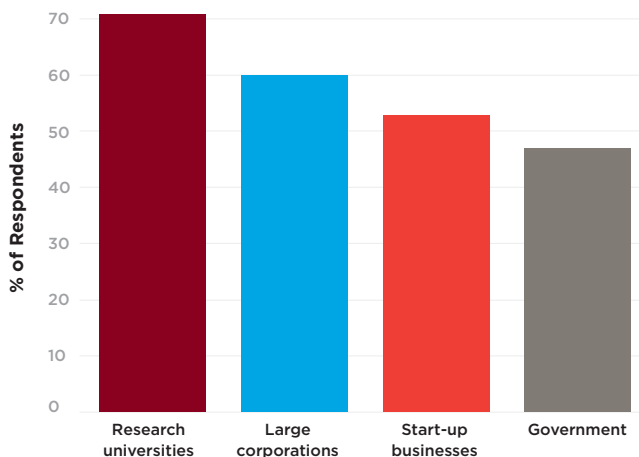


Does each of the following play a major role, minor role, or no role at all in driving innovation in the United States?

Is this entity a major force in driving US innovation?

NORC 4/11-16 2018

	PLAYS A MAJOR ROLE	PLAYS A MINOR ROLE	NO ROLE AT ALL
Research Universities	71	24	3
Start-up Businesses	53	39	7
Large Corporations	60	34	5
Government	47	41	11



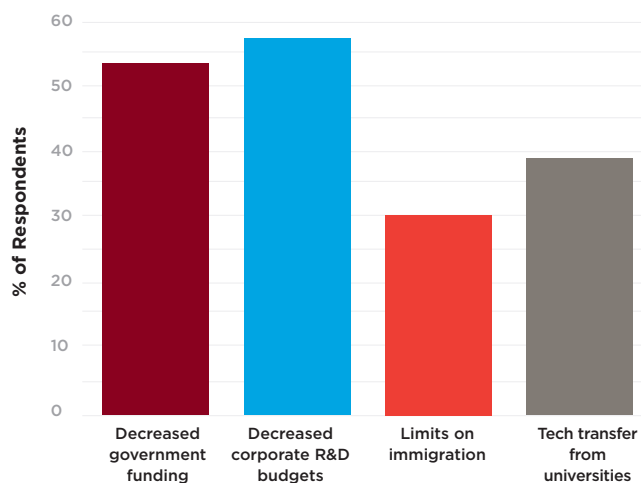
POLSKY INNOVATION INDICATOR
SURVEY RESULTS

Is each of the following a major barrier, minor barrier, or not a barrier at all to innovation in the United States?

NORC 4/11-16 2018

	MAJOR BARRIER	MINOR BARRIER	NOT A BARRIER AT ALL
Decreased government funding	53	37	9
Decreased corporate research and development budgets	57	35	7
Limits on immigration	30	36	33
Getting technologies out of universities and into the marketplace	39	48	12

Is the following a major barrier to innovation in the US?



Survey Methodology

Interviews for this survey were conducted by NORC at the University of Chicago between April 11 and 16, 2018, with adults age 18 and over representing the 50 states and the District of Columbia. Data were collected using the AmeriSpeak Omnibus®, a monthly multi-client survey using NORC's probability-based panel designed to be representative of the U.S. household population. Panel members were randomly drawn from AmeriSpeak, and 1,086 completed the survey—975 via the web and 111 via telephone. The final stage completion rate is 23.9 percent, the weighted household panel response rate is 33.7 percent, and the weighted household panel retention rate is 87.2 percent, for a cumulative response rate of 7.0 percent. The overall margin of sampling error is +/- 4.2 percentage points at the 95 percent confidence level, including the design effect.